


TRUE-GRIT SOLUTIONS

BROKER APPLICATION	CHECK CONFIRMATION	CONFIRMED	
	Brokerage Name 		
	FSB Number 		
1) Name of Brokerage	1.1) Confirmed with CIPC	Yes	No
	1.2) Copy of Company Registration	Yes	No
2) Date of commencement	Agreed with Broker	Yes	No
3) Broker Information Sheet	3.1) Completed form	Yes	No
	3.2) Broker logo received (pdf or jpeg)	Yes	No
	4.1) Copy of FSP License	Yes	No
4) FSCA Verification (per FSCA web-site)	4.2) Key Individuals	Yes	No
	4.3) Copy of Key Individuals ID's	Yes	No
	4.4) Rep's Register	Yes	No
5) Professional Indemnity Cover	5.1) Copy of current PI Schedule	Yes	No
	5.2) Policy no.	Yes	No
6) Compliance Officer	Details confirmed per FSCA web-site	Yes	No
7) SARS	PSP Affidavit	Yes	No
8) Banking Details Verification	Copy of crossed cheque or bank statement	Yes	No
	9.1) Sasfin HRS	Yes	No
9) Signed Agreements	9.2) Guardrisk	Yes	No
	9.3) MMX Systems Registration Form	Yes	No
10) References	List of current Broker Agencies included.	Yes	No
11) Relationship Manager Allocated	Allocated	Yes	No
12) Approved by Smartsure Twenty20 Management	Approved	Yes	No
13) BBEEE Status	Attach certificate for current year (if applicable)	Yes	No
14) Additional Comments			

Signature

Date

 www.true-grit.co.za
 info@true-grit.co.za




TRUE GRIT ASSIST

0861 444 770

True Grit is the brand/product name administered by SmartSure Twenty20. SmartSure Twenty20 is an authorised financial service provider in terms of FSP No. 45422

ADMINISTERED BY:



SMARTSURE
twenty20
INSURANCE ADMINISTRATORS

 011 840 6000

Underwritten by Guardrisk Insurance Company Limited. Guardrisk Insurance Company Limited is an Authorised Financial Services Provider and Registered Short Term Insurer. FSP No. 75

UNDERWRITTEN BY:


GUARDRISK
TAILORED RISK SOLUTIONS

 011 669 1000

